



## Creating Your Legacy with the Iowa CareGivers

*When you create a planned gift for causes important to you such as the Iowa CareGivers, you make a statement about what you want your legacy to be: Will you enable tomorrow's direct care workers to earn a living wage? Will you make it possible for greater numbers of people to enter the profession — and remain there? Will growing the supportive environment for caregivers to provide the very best care to those who need it be the vision you help realize?*

*The Iowa CareGivers can help you to leave a legacy that ensures our direct care workforce is able to do the work they love for those we love.*

Planning for the future and creating the legacy you wish to leave is one of the most effective ways to ensure a lasting impact. Making a gift in your will or living trust, known as a bequest, can guarantee that your legacy endures. Your gift may be a specific dollar amount, a percentage of your estate or the remainder after all other provisions are specified.

*Below is suggested language to use when drafting your bequest.*

### SAMPLE BEQUEST LANGUAGE

*For an unrestricted gift that allows the Iowa CareGivers to determine how to use the funds based on the most pressing needs, use the following language for your will and/or trust:*

"I give to the Iowa CareGivers, a nonprofit corporation currently located at 939 Office Park Rd., Ste. 332, West Des Moines, Iowa 50265, or its successor thereto, \_\_\_\_\_ [written amount or percentage of the estate or description of property] for its unrestricted charitable use and purpose."

*To designate your provision for a particular purpose:*

"I give to the Iowa CareGivers, a nonprofit corporation currently located at 939 Office Park Rd., Ste. 332, West Des Moines, Iowa 50265, or its successor thereto, \_\_\_\_\_ [written amount or percentage of the estate or description of property]. This gift should be used for (state purpose) if and so long as the Iowa CareGivers determines that the need exists. If the Iowa CareGivers shall determine at the outset or at a later time that the need does not exist, or no longer exists or for some reason it is not possible (or prudent) to administer my gift as originally intended, then the Iowa CareGivers may, in its sole and uncontrolled discretion, direct the use of my bequest for a purpose related as closely as possible to that stated above."

If you have named the Iowa CareGivers in your will or trust, please let us know so we can ensure that your gift is used according to your wishes. Notifying us of your plans will enable us to plan for the use of your future gift. However, if you prefer to remain anonymous, we will keep your name and gift in strict confidence. For further information, please call us at (515)223-2805.

**The Iowa CareGivers (federal tax ID 42-1457592) is an Iowa nonprofit corporation exempted from federal income taxation as a section 501(c)(3) publicly supported charity.**

*The Iowa CareGivers can help you make a philanthropic impact and determine ways in which you and your family may potentially benefit, but we do not give legal, accounting or tax advice. We urge you to consult with your independent advisor (attorney, financial planner, or accountant).*

*The go-to place for those in direct care*