

DIRECT CARE, SUPPORTS & SERVICE WORKERS SURVEY

METHODOLOGY & BACKGROUND

lowa CareGivers partnered with lowa Workforce Development to learn more about the workforce in lowa that provides direct care, supports & services. Contributing to the Report was Steve Ovel (Legislative Consultant for the Iowa Association of Community College Trustees), Arlinda McKeen (State Public Policy Group), Erin Drinnin and Renee Miller (United Way of Central Iowa), Greg DeMoss (Department of Inspection and Appeals/Health Care Facilities).

Healthcare providers were invited to participate in the survey, which was conducted from April 18, 2016 to May 6, 2016 and was designed to help identify the following:

- Number of individuals working in direct care, supports & service occupations
- Current vacancies/job openings for direct care, supports & service occupations
- Employer obstacles retaining direct care, supports & service workers
- Future demand for the direct care, supports & service workers

The results of this study will help educators, workforce professionals and policy makers understand the needs of employers pertaining to these vital occupations and the critical support/services they provide.

Employers across lowa assign more than 30 different job titles to direct care, supports & service occupations. For reporting consistency, we asked employers to categorize positions into the following occupational titles as defined by the U.S. Department of Labor, Bureau of Labor Statistics:

- Home Health Aides -
- Provide routine individualized healthcare, such as, changing bandages and dressing wounds and applying topical medications to the elderly, convalescents or persons with disabilities at the patient's home or in a care facility. Monitor or report changes in health status. May also provide personal care such as bathing, dressing and grooming of patient.
- Nursing Assistants -
- Provide basic patient care under direction of nursing staff. Perform duties such as feed, bathe, dress, groom, move patients or change linens. May transfer or transport patients. Includes nursing care attendants, nursing aides and nursing attendants.
- Personal Care Aides -

Assist the elderly, convalescents or persons with disabilities with daily living activities at the person's home or in a care facility. Duties performed at a place of residence may include keeping house (making beds, doing laundry and washing dishes) and preparing meals. May provide assistance at non-residential care facilities. May advise families, the elderly, convalescents and persons with disabilities regarding such things as nutrition, cleanliness, and household activities.

OVERVIEW

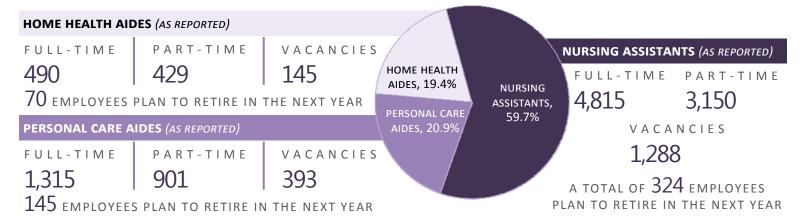
287 Employ or have Current Job Vacancies for Direct Care, Supports & Service Workers



1.826

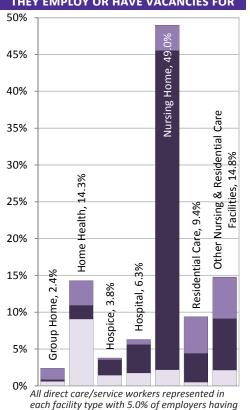
REPORTED EMPLOYED

PERCENTAGE OF RESPONDENTS THAT EMPLOY OR HAVE VACANCIES FOR DIRECT CARE/SERVICE WORKERS, REPORTED EMPLOYMENT & VACANCIES PER DIRECT CARE, SUPPORTS & SERVICE WORKER TYPE



OVERVIEW (CONTINUED)

RESPONDENT FACILITY TYPE AND DIRECT **CARE, SUPPORTS & SERVICE WORKERS** THEY EMPLOY OR HAVE VACANCIES FOR



BENEFITS OFFERED BY EMPLOYERS (AS REPORTED)	BOTH FULL & PART TIME EMPLOYEES	FULL-TIME EMPLOYEES ONLY
INSURANCE COVERAGE		
Life Insurance	57.7%	29.6%
Dental Coverage	52.9%	37.1%
Long-Term Disability	51.5%	25.0%
Health Insurance	49.3%	43.7%
Accidental Death & Dismemberment Coverage (AD&D)	48.6%	30.0%
Prescription Drug Coverage (included with medical plan)	48.6%	41.4%
Short-Term Disability	47.8%	27.5%
Vision Coverage	45.7%	32.9%
Prescription Drug Coverage (stand alone policy)	14.5%	6.5%
PAID LEAVE		
Paid-Time-Off (PTO)	65.7%	17.1%
Bereavement/Funeral Leave	62.0%	28.2%
Vacation	55.1%	20.3%
Maternity/Paternity Leave	54.4%	25.0%
Holiday Leave	52.9%	27.1%
Sick Leave	47.8%	22.4%
Personal Days/Floating Holidays	44.1%	19.1%
Training Leave	38.2%	13.2%
ADDITIONAL BENEFITS		
Company Vehicle/Mileage Reimbursement	81.2%	8.7%
Employee Assistance Program	61.4%	4.3%
Flex Spending Account/Cafeteria Plan	59.4%	18.8%
Shift Differential Pay (2nd/3rd shift, or Weekend)	55.7%	7.1%
Retirement Package	53.7%	16.4%
Wellness Program	51.4%	11.4%
Tuition Assistance/Educational Reimbursements	47.1%	8.8%
Bonuses (annual, hiring, holiday, productivity, etc.)	39.1%	7.2%
Clothing/Uniform Allowance/Reimbursement	17.9%	4.5%
Profit Sharing/Stock Options	9.0%	3.0%
Childcare Assistance (reimbursements, on-site, etc.)	7.5%	3.0%
Relocation/Moving Expense	1.5%	0.0%

HOW PREMIUMS ARE PAID

100% EMPLOYER PAID

8.7%

100% EMPLOYEE PAID

17.4%

SHARED COST 69.6%

OTHER ARRANGEMENTS 4.3%

OTHER INFORMATION¹

FEMALE MALE 86.7% 13.3%

AVERAGE AGE 44

AVERAGE COMMUTE

7 miles

WILLING TO CHANGE/ACCEPT EMPLOYMENT 43.2%

NURSING ASSISTANTS

employees or vacancies in all categories.

3.150

Lack of certified applicants

26,790

Estimated 2014 Employment² Projected 2024 Employment

EMPLOYMENT, FUTURE PLANS & VACANCIES (AS REPORTED)

ENTRY LEVEL WAGE³ \$10.00/HR MEDIAN WAGE EXPERIENCED WAGE³ \$13.22/HR



EXPAND 42.4% FULL-TIME (393) 48.1% PART-TIME (411)

0.5% FULL-TIME (8) 1.3% PART-TIME (11)

MAINTAIN 57.1% FULL-TIME 50.6% PART-TIME

RETENTION ISSUES (LISTED IN ORDER OF IMPORTANCE AS REPORTED) HIRING ISSUES (LISTED IN ORDER OF IMPORTANCE AS REPORTED) Lack of applicants Low wages/compensation Low wages/compensation Work ethic Scheduling issue Workload Work ethic Employees/students furthering their education/career Competition Competition Facility issues Scheduling issues

Lack of benefits

lowa Workforce Development, Labor Market Information Division, State of Iowa Laborshed Study 2015

Jowa Workforce Development, Labor Market Information Division, Occupational Projections program. Employment Projections by Occupation, 2014 and Projected 2024

Jowa Workforce Development, Labor Market Information Division, Occupational Projections program. Employment Projections by Occupation, 2014 and Projected 2024

Jowa Workforce Development, Labor Market Information Division, 2015 Iowa Wage Survey

HOME HEALTH AIDES

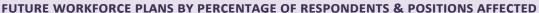
10,036 Estimated 2014 Employment²

13,264
Projected 2024 Employment²

ENTRY LEVEL WAGE³ \$9.23/HR MEDIAN WAGE³ \$10.77/HR \$11.74/HR

EMPLOYMENT, FUTURE PLANS & VACANCIES (AS REPORTED)

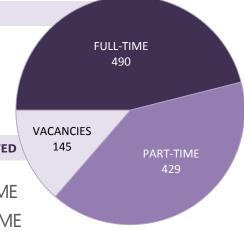
TOP SKILLS NEEDI	ED BY HOME HEALTH AIDES (LISTED IN ORDER OF IMPORTANCE) ²
Active Listening	Giving full attention to what other people are saying, taking time to understand the points being made, asking questions as appropriate and not interrupting at inappropriate times.
Service Orientation	Actively looking for ways to help people.
Social Perceptiveness	Being aware of others' reactions and understanding why they react as they do.
Critical Thinking	Using logic and reasoning to identify the strengths and weaknesses of alternate solutions, conclusions or approaches to problems.
Monitoring/assessing performance of yourself, other individuals or organizations improvements or take corrective action.	
Reading Comprehension	Understanding written sentences and paragraphs in work related documents



EXPAND 37.1% FULL-TIME (63) 50.0% PART-TIME (61)

REDUCE 1.6% FULL-TIME (3) 1.9% PART-TIME (10)

MAINTAIN 61.6% FULL-TIME 48.1% PART-TIME



HIRING ISSUES (LISTED IN ORDER OF IMPORTANCE AS REPORTED)
Lack of applicants
Low wages/compensation
Scheduling issue
Lack of certified applicants
Workload/job duties
Work ethic
Lack of experienced applicants

RETENTION ISSUES (LISTED IN ORDER OF IMPORTANCE AS REPORTED)

Low wages/compensation
Scheduling issues
Workload
Lack of benefits
Employees/students furthering their education/career
Work ethic
Competition

PERSONAL CARE AIDES

Estimated 2014 Employment²

393

Projected 2024 Employmen

ENTRY LEVEL WAGE³ \$9.01/HR MEDIAN WAGE³ \$10.61/HR EXPERIENCED WAGE³ \$11.63/HR

EMPLOYMENT. FUTURE PLANS & VACANCIES (AS REPORTED)

		TOP SKILLS NEEDED BY PERSONAL CARE AIDES (LISTED IN ORDER OF IMPORTANCE) ²		
	FULL-TIME 1,315	Service Orientation	Actively looking for ways to help people.	
		Social Perceptiveness	Being aware of others' reactions and understanding why they react as they do.	
		Active Listening	Giving full attention to what other people are saying, taking time to understand the points	
		Active Listering	being made, asking questions as appropriate and not interrupting at inappropriate times.	
		Speaking	Talking to others to convey information effectively.	
		Monitoring	Monitoring/assessing performance of yourself, other individuals or organizations to	
		Monitoring	make improvements or take corrective action.	
VACANCIES				

FUTURE WORKFORCE PLANS BY PERCENTAGE OF RESPONDENTS & POSITIONS AFFECTED

FXPAND 31.8% FULL-TIME (147) 50.0% PART-TIME (133)

REDUCE 3.0% FULL-TIME (2) 0.0% PART-TIME

MAINTAIN 65.2% FULL-TIME **50.0%** PART-TIME

HIRING ISSUES (LISTED IN ORDER OF IMPORTANCE AS REPORTED)

PART-TIME

Lack of applicants	
Low wages/compensation	
Lack of skilled applicants	
Work ethic	
Scheduling issue	
Lack of benefits	
Lack of experienced applicants	

RETENTION ISSUES (LISTED IN ORDER OF IMPORTANCE AS REPORTED)

Low wages/compensation
Workload
Scheduling issues
Lack of benefits
Employees/students furthering their education/career
Work ethic
Competition

²lowa Workforce Development, Labor Market Information Division, Occupational Projections program. Employment Projections by Occupation, 2014 and Projected 2024 ³lowa Workforce Development, Labor Market Information Division, 2015 lowa Wage Survey